

### **Crush District #11, Local Commission**

### 2025-2026 MARKETING SEASON PRODUCER ASSESSMENT PAYMENT FORMS

### **LODI WINEGRAPE COMMISSION Crush District #11, Local Commission**

#### Monthly Producer Assessment Report General Instructions

California Food and Agriculture code requires that all vintners withhold an assessment on all Crush District #11 winegrapes acquired from producers and remit the assessment to the Lodi Winegrape Commission.

**Assessment Rate:** For the marketing season beginning July 1, 2025, and ending June 30, 2026 the assessment rate shall be 0.45% (45 cents per hundred dollars) of the gross dollar value of winegrapes grown in and acquired from Crush District #11.

Collection of Grower Assessment: The vintner or packer is required to deduct the assessment for the 2025-2026 marketing season from payments made to producers of Crush District #11 winegrapes, remit the assessment during the following month directly to the Commission, and file assessment reports documenting the amount remitted. The vintner or packer is required to deduct the producer assessment from payments made to producers regardless of how many tons of winegrapes the producer is believed to have grown. If a producer supplies the vintner with a Commission-generated Certificate of Exemption, a deduction is not required. Producers may apply to the Commission for a certificate of exemption or a refund if they believe they are exempt from assessment.

**Due Dates and Remittance Advice:** Producer assessment payments are due and payable on the last day of the month following the month in which payments are made by vintners to producers and remitted to:

Lodi Winegrape Commission c/o Farmers & Merchants Bank P.O. Box 3000 Lodi, CA 95241

For the 2025-2026 marketing season the payment schedule shall be as follows:

Producer payments for Assessment payments the months of: are due by: September 30, 2025 July and August\* September \* October 31, 2025 October\* November 30, 2025 December 31, 2025 November \* December\* January 31, 2026 January\* February 28, 2026 February\* March 31, 2026 March\* April 30, 2026

<sup>\*</sup>Assessment form must be returned with required information.

**Special note regarding assessment due dates:** In the event a vintner or packer has not paid for its Crush District #11 winegrapes acquired from producers by March 31, 2026, it must compute the total remaining payments due to the producer, calculate the total remaining assessment due on these outstanding payments, and remit the assessment on the March 2026 payment form. The gross dollar value of any unpriced winegrapes must be calculated by using the weighted average grower return per ton for Crush District #11 as it appears in the Final Grape Crush Report.

**Penalties:** The postmark on the remittance envelope containing the assessment payment and assessment report shall be considered the date of payment regardless of the date entered on the forms. Delinquent assessments will be subject to a 10% penalty plus a 1.5% late fee for each 30 days, or portion thereof, that the delinquent balance is unpaid. Failure of the vintner or packer to collect assessments from a producer shall not exempt the vintner from liability nor relieve the producer of the obligation to pay the assessment.

**Assessment Exemption:** Any producer seeking an exemption from, or refund of assessments must complete an Assessment Exemption/Refund Request Form, attesting to the facts establishing the producer's right to an exemption and/or refund, and submit the form to the Commission within a two-year period (California Food and Agricultural Code Section 74952.7(g)). A new Assessment Exemption/Refund Request Form shall be submitted every two years or when the facts represented on the previous Form change, whichever is earlier.

Upon receipt of the Assessment Exemption/Refund Request Form, Commission staff shall work to verify eligibility. Once verification is complete, the Commission Executive Director shall review and either authorize or deny the assessment exemption or refund. To request and Assessment Exemption Form, please contact the Lodi Winegrape Commission at 209.367.4727 or info@lodiwine.com.

Custom Crush Activity: California Food and Agriculture code requires producers to pay an assessment on winegrapes grown in Crush District #11 and custom crushed for producers. The Commission will be contacting vintners in November 2025 for the names, addresses of producers, and quantities of Crush District #11 winegrapes custom crushed.

**CDFA Audits:** Please be aware that CDFA (California Department of Food & Agriculture) will conduct random vintner/winery audits during the upcoming fiscal year. The purpose of these audits is to verify the accuracy of assessment reports and payments to the Commission. The Lodi Winegrape Commission and CDFA both understand the value of your time, and we do not anticipate these audits to be an excessive burden on you or your staff. Should you be selected for an audit, you will be given formal notice with ample time to schedule with CDFA.

**Warning:** It is a violation of California Food and Agriculture code to fail to furnish or willfully furnish false reports, statements, or records to the Commission, or to fail or refuse to furnish names and addresses of producers from which Crush District #11 winegrapes were received.

**Questions or Comments:** If you have any questions or comments regarding the assessment rules and regulations or assessment calculation and remittance, please contact the Lodi Winegrape Commission at 209.367.4727 or info@lodiwine.com.

#### LODI WINEGRAPE COMMISSION

## PRODUCER ASSESSMENT 2025-2026 MARKETING SEASON

A California Department of Food and Agriculture Local Crush District #11, Winegrape Commission

Month of October Due November 30, 2025

Winery Name: Address:		Gross Dollar Value of Payment Made for Crush District #11 Winegrapes During the Month: Assessment Rate (.45%) Assessment Due:	X	.0045
PLEASE CO	OMPLETE THE REVERSE S	IDE & MAKE A COPY FOR YOUR	<u>. RECOR</u>	<u>DS</u>
LODI WINEGRA	APE COMMISSION	PRODUCER ASSESSM		
-	rtment of Food and Agriculture et #11, Winegrape Commission	2025-2026 MARKETING S Month of September Due October 31, 2025		
Winery Name: Address:		Gross Dollar Value of Payment Made for Crush District #11 Winegrapes During the Month: Assessment Rate (.45%) Assessment Due:	X	.0045
	OMPLETE THE REVERSE S	PRODUCER ASSESSM		<u>DS</u>
A California Depar	rtment of Food and Agriculture et #11, Winegrape Commission	2025-2026 MARKETING S Month of July through Au Due September 30, 202	SEASON igust	
Winery Name:Address:		Gross Dollar Value of Payment Made for Crush District #11 Winegrapes During the Month:		
_ _ _		Assessment Rate (.45%) Assessment Due:	X	.0045
	This winery did not purchase an	red Information y Crush District #11 winegrapes this se - or - n District #11 winegrapes:	ason.	

PLEASE COMPLETE THE REVERSE SIDE & MAKE A COPY FOR YOUR RECORDS

# Make remittance payable to: <u>Lodi Winegrape Commission</u> <u>MAIL TO</u>: c/o Farmers & Merchants Bank, P.O. Box 3000, Lodi, CA 95241

### DO NOT MAIL COIN OR CURRENCY

I hereby certify that this report are subject to audit by the Lodi	is true and correct. I understand that the records used to compile this report is Winegrape Commission.
Date	Person Authorized to certify report
Phone	Print Name and Title
	remittance payable to: <u>Lodi Winegrape Commission</u> Farmers & Merchants Bank, P.O. Box 3000, Lodi, CA 95241
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#### LODI WINEGRAPE COMMISSION

## PRODUCER ASSESSMENT 2025-2026 MARKETING SEASON

A California Department of Food and Agriculture Local Crush District #11, Winegrape Commission

Month of January Due February 28, 2026

Winery Name: Address:	Gross Dollar Value of Payment M for Crush District #11 Winegrapes During the Month: Assessment Rate (.45%) Assessment Due:		.0045
PLEASE COMPLETE THE REVE	RSE SIDE – MAKE A COPY FOR YO	OUR RECOR	<u>RDS</u>
LODI WINEGRAPE COMMISSION  A California Department of Food and Agricultural Crush District #11, Winegrape Comm		NG SEASON nber	N
Winery Name: Address:	Gross Dollar Value of Payment M for Crush District #11 Winegrapes During the Month: Assessment Rate (.45%) Assessment Due:		.0045
PLEASE COMPLETE THE REVE	RSE SIDE & MAKE A COPY FOR YO	OUR RECO	<u>RDS</u>
LODI WINEGRAPE COMMISSION	PRODUCER ASSES 2025-2026 MARKETII		1
A California Department of Food and Agrica Local Crush District #11, Winegrape Comm	ulture Month of Novem	nber	
Winery Name: Address:	Gross Dollar Value of Payment M for Crush District #11 Winegrapes During the Month:		
	Assessment Rate (.45%) Assessment Due:	X	.0045
*Actual season's purchases of	Crush District #11 winegrapes:	tons.	

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#### **LODI WINEGRAPE COMMISSION**

## PRODUCER ASSESSMENT 2025-2026 MARKETING SEASON

A California Department of Food and Agriculture Local Crush District #11, Winegrape Commission

Month of March Due April 30, 2026

Winery Name: Address:	Gross Dollar Value of Payment Made for Crush District #11 Winegrapes During the Month: Assessment Rate (.45%)	X	.0045
	Assessment Due:		
LODI WINEGRAPE COMMISSION  A California Department of Food and Agriculture Local Crush District #11, Winegrape Commission			<u>DS</u>
Winery Name: Address:	Gross Dollar Value of Payment Made for Crush District #11 Winegrapes During the Month:		
	Assessment Rate (.45%) Assessment Due:	X	.0045

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Date	Person Authorized to certify report
Phone	Print Name and Title

### **CHANGE OF STATUS**

TO BE COMPLETED IN THE EVENT OF A CHANGE OF ADDRESS, CHANGE OF NAME OR OWNERSHIP.

Type of Change:	
☐ Ownership	FROM:
	TO:
☐ Winery Name	FROM:
ý	TO:
□ Address	FROM:
	TO:
☐ Telephone	
☐ Other (please spec	cify)